

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

DARRYL A. GOLDSTEIN and
CHRISTOPHER L. O'DONNELL,

Defendants.

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No. 07-cv-11275 (JGK/JCF)

**NOTICE OF CHANGE
OF ADDRESS**

PLEASE TAKE NOTICE, that, effective February 22, 2008, Venable LLP's

New York office will relocate. The new address will be as follows:

Venable LLP
Rockefeller Center
1270 Avenue of the Americas
25th Floor
New York, New York 10020

All other contact information will remain the same.

Dated: February 21, 2008
New York, New York

Respectfully submitted,

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CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on this 21st day of February, 2008, I caused a copy of the NOTICE OF CHANGE OF ADDRESS to be delivered by electronic notice to all counsel.


Doreen S. Martin